**INTEREST RATES MARKET NOTICE (AMENDED)**

**Date: 3 November 2016**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL037”)***

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The JSE Limited has granted a Tap Issue to **ESKOM HOLDINGS SOC LIMITED,** with effect from 4 November 2016..

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 150,000,000,000.00

**Total Amount Outstanding** R 127,869,993,730.00

**Tap Amount** R 100,000,000.00

**Total Listed Amount Following**

**Tap Issue** R 3,350,000,000.00

**Bond Code** EL037

**Nominal Listed** R 100,000,000.00

**Issue Price** 104.46072%

**Coupon** 2.25%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 January 2037

**Books Close Date(s)** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17h00 on20 January, 20 July

**Issue Date** 4 November 2016

**Date Convention** Following

**Interest Commencement Date** 31 July 2014

**First Interest Date** 31 January 2015

**ISIN No.** ZAG000122243

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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